

REQUEST FOR STATEMENT OF QUALIFICATION (RSOQ)

For the 2x660 MW Imported/Thar Coal Power Projects at Keti Bunder,

Sindh under PPP-mode

The Coal & Energy Department, Government of Sindh (GoS), having recognized the need to develop new power projects in the Province of Sindh, intends to engage a private partner for the development of 2x660 MW Imported/Thar Coal Fired Power Plant at Keti Bunder on Built Own Operate (BOO) basis. The GoS wish to encourage all investor seeking investment in Coal Power Project to send their EOI at the address given below.

Scope of Work

The selected Private Partner will be responsible to undertake the planning, design, construction, ownership, operation, financial management and facility management of 2x660 MW Coal Power Facility.

In this regard broad Scope of Work is described below:

- Construction of a Super Critical/Ultra Super Critical Coal Power Facility which employs state of the art modern technology.
- Infrastructure facilities to accommodate 5000 MW at the side to be developed in future.
- The Facility must include infrastructure including but not limited to:
 - Coal and general purpose Jetty at the side with allied facilities
 - 200+ km rail track and necessary rolling stock between Thar and Keti Bunder with matching facilities
 - 150+ km 500/750 km transmission line from Keti Bunder to Thatta to Jamshoro for power evacuation
 - Civic amenities such as hospitals, school/college, road, afforestation, etc.
- The selected Private Partner shall lead the project development and shall enter into various agreements, viz. Shareholders Agreement, Power Purchase Agreement, Implementation Agreement, etc.
- The Selected Private Partner shall also obtain Generation License and tariff approval from NEPRA

- GoS intends to initiate the selection process of private sector partner while working parallel on the following:
 - Incorporation of Special Purpose Company (ies) to develop the project
 - Acquisition of land at site
 - Application to PPIB for issuance of LOI
 - Start of land based studies such as Soil and Geotechnical Studies, Topographic Survey, Grid Stability, Load Flow and Short Circuit Studies, Environmental Studies, etc. to jump start the project

Instructions to Bidders

- The Bidders will be required to contribute 51% of the equity and arrange debt for the project based on Export Financing or Project Financing. GoS will provide full support to the Bidders in arranging the debt.
- Only Shortlisted Bidders shall be issued the request for Proposal (RFP)
- Interested Bidders may download the Request for Statement of qualification (RSOQ) from www.sindhcoal.gos.pk
- The duly filled RSOQ must reach the address mentioned in RSOQ within 45 days of this publication.

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Government of Sindh

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