

CORRIGENDUM

EXPRESSION OF INTEREST FOR SHORTLISTING OF CONSULTANTS
EXTENSION OF DEADLINE



ENERGY DEPARTMENT, GOVERNMENT OF SINDH FEASIBILITY STUDY & TRANSACTION ADVISORY SERVICES KETI BANDAR PROJECT

Reference to the advertisement published in the daily Dawn, daily Jang and daily Kawish on 23rd November 2016, pertaining to the invitation for prequalification applications for Keti Bandar Project. It is for information of all interested bidders that for compliance of SPP Rules 2010 (Amended 2013), the term "Prequalification" is replaced with "Expression of Interest (EOI) for shortlisting of Consultants".

Furthermore, the Energy Department has made minor changes in the document. Therefore, it is hereby advised to submit their expression of interest in the light of revised document, which can be downloaded from the following websites or from the office of Energy Department (Address mentioned below). Other details are mentioned below:-

www.pppunitsindh.gov.pk

www.pprasindh.gov.pk

www.sindhenergy.gov.pk

Issuance of documents: From 26th December 2016 to 30th January 2017

Date and time for EOI submission deadline: 31st January 2017 at 02:00 p.m.

Date and time for opening of EOI applications: 31st January 2017 at 03:00 p.m.

Address for submission, opening and for collection of EOI document:

Additional Secretary (Coal), Energy Department, State Life Building No. 3, 3rd Floor, Dr. Ziauddin Ahmed Road, Karach.

For Further Information

Mr. Abu Bakar Madni
Additional Secretary (Coal),
Energy Department, Government of Sindh
Phone: 021-9920 7132-34
Phone: 021-9920 4607
Email: abubakarmadni4@gmail.com

Mr. Shariq Raza Mirza,
Technical Officer,
Energy Department, Government of Sindh
Phone: 021-9920 7132-34
Phone: 021-9920 4607
Email: shariqhyder@hotmail.com



KETI BANDAR PROJECT
ADDENDUM TO THE EXPRESSION OF INTEREST (EOI) DOCUMENT

ADDENDUM NO.1

EXPRESSION OF INTEREST (EOI) DOCUMENT*
KETI BANDAR PROJECT



Energy Department
Government of Sindh

DECEMBER 2016

*As per rule 73 of SPP Rules 2010 (Amended 2013)

K ETI BANDAR PROJECT
ADDENDUM TO THE EXPRESSION OF INTEREST (EOI) DOCUMENT

IMPORTANT NOTICE / DISCLAIMER

This Addendum No. 1 (the **EOI Document Addendum No. 1**) to the EOI Document circulated earlier dated November 23, 2016 (the **EOI Document**, and together with the EOI Document Addendum No. 1, the **EOI Documents**) is provided to the recipient solely for use in preparing and submitting its EOI Application for participation in the competitive bidding process for financial & technical feasibility study & transaction advisory services for Keti Bandar Project. This EOI Document is being issued by the Energy Department, Government of Sindh, solely for use by prospective Consultant in considering the assignment.

Unless expressly specified otherwise, all capitalized terms used herein shall bear the meaning ascribed thereto in the Glossary of the EOI Document.

The GoS (including, *inter alia*, the Energy Department, Government of Sindh) nor, in each case, their employees, personnel, agents, etc., make any representation (expressed or implied) as to the accuracy or completeness of the information contained herein, or in any other document made available to any person in connection with the tender process for the Project and the same shall have no liability for the EOI Documents or for any other written or oral communication transmitted to the recipient in the course of the recipient's evaluation of the Project. Neither these entities nor their employees, personnel, agents, etc., will be liable in any manner whatsoever to reimburse or compensate the recipient for any costs, fees, damages or expenses incurred by the recipient in evaluating or acting upon the EOI Documents or otherwise in connection with the Project.

Any EOI Application submitted in response to the EOI Documents by any of the Consultants shall be upon the full understanding and agreement of any and all terms of the EOI Documents and such submission shall be deemed as an acceptance to all the terms and conditions stated in the EOI Documents.

Any response to the EOI Documents submitted by a Consultant shall be construed based on the understanding that the Consultant has done a complete and careful examination of the EOI Documents and has verified all the information received from the GoS (including from its employees, personnel, agents etc.).

The EOI Documents do not constitute a solicitation to invest, or otherwise participate, in the Project, neither shall it constitute a guarantee on the part of the GoS that consultancy will be awarded.

1. ADDENDUM TO THE EOI DOCUMENT

The Procuring Agency in order to comply with Sindh Public Procurement Regulatory Authority (SPPRA) rules hereby replace the term “*Prequalification*” with the term “*Expression of Interest or EOI*”. Furthermore, the term “*Prequalified*” is replaced with the term “*Shortlisted*”.

The Procuring Agency hereby issues this EOI Document Addendum No. 1 to set out the following changes and amendments to the EOI Document previously circulated in respect of the Project, which amendments and changes shall stand incorporated in the EOI Document. Notwithstanding anything to the contrary, all relevant provisions of the EOI Document shall stand amended to the extent required to give effect to the matters set out in this EOI Document Addendum No. 1.

Unless expressly specified otherwise, all capitalized terms used herein shall bear the meaning ascribed thereto in the Glossary of the EOI Document.

- 1.1 After Section 2.2.1 (i) (e) of the EOI Document, the following new Sub-Section (f) and (g) shall stand inserted:

“(f) Assess the proposed/identified site for the Keti Bandar project including detailed area reconnaissance along with satellite picture study. Furthermore, conduct detailed topographic survey, soil and geotechnical investigation of the proposed project location;

“(g) Study & propose railway link route & alignment to transport coal from Thar coal fields to Keti Bandar site.”

- 1.2 Section 4.4 (b) (ii) of the EOI Document shall stand amended and replaced as under:

“a certified true copy of Memorandum of Association and Articles of Association of the Prospective Consultant (or if the Prospective Consultant is a Consortium, the Memorandum of Association and Articles of Association of each member of a Consortium, however, for foreign member of Consortium a non-certified copy of such document will be suffice at EOI stage)”

- 1.3 Section 4.4 (b) (iii) of the EOI Document shall stand amended and replaced as under:

“a certified copy of the Prospective Consultant’s certificate of incorporation (or if the Prospective Consultant is a Consortium, the incorporation certificate of each member of a Consortium, however, for foreign member of Consortium a non-certified copy of such document will be suffice at EOI stage)”

- 1.4 Section 4.6 (Part IV – Power of Attorney) of the EOI Document shall stand amended and replaced as under:

“Each Prospective Consultant (or if the Prospective Consultant is a Consortium, each Consortium member) shall provide, as Part IV of the EOI Application, a written power of attorney in the form attached hereto as Annexure 4 (Power of Attorney), duly notarized, indicating that the person (s) signing the EOI Application has(ve) the authority to sign. Whereas, for foreign member of Consortium, the power of attorney on its letter head will be required.”

- 1.5 The table provided on page 10 and Section 4.8.1 (*Estimated Timetable*) of the EOI Document, listing the key tentative dates for the Project Schedule shall stand amended and replaced as under and all references in the EOI Document to the following milestones and their corresponding dates shall stand amended to the milestones and the dates set out below:

Invitation for EOI	November 23, 2016
Clarification Requests Submission Deadline	December 05, 2016
EOI Applications Submission Deadline	January 31, 2017
Announcement of Shortlisted Consultants	February 13, 2017

- 1.6 The EOI Application Submission Deadline stated in Section 5.3 shall stand amended and replaced as under:

“5.3 DEADLINE FOR SUBMISSION OF EOI APPLICATION

*“EOI Applications shall be submitted to the Procuring Agency at the address specified above **no later than 2:00 P.M. Pakistan Time, January 31, 2016 (the “EOI Application Submission Deadline).***

Any EOI Application submitted after the EOI Application Submission Deadline shall be rejected and shall be returned unopened to the Prospective Consultant (or in case of a Consortium, to the Lead Member) who sent it.”

THE END



GOVERNMENT OF SINDH
ENERGY DEPARTMENT

NOTIFICATION

TO/ED(Coal)/5-18/2016:- In pursuance of Rule 67 & 71 of the Sindh Public Procurement Rules 2010 (Amended 2013), the Govt of Sindh is pleased to constitute Consultant Selection Committee for "Technical and Financial Feasibility Study of Keti Bundar Project", comprising of following members and ToRs:

1.	Director General, Coal Mines Development, Energy Department, Government of Sindh	Chairman
2.	Chief PP&H, Planning & Development Department, Government of Sindh	Member
3.	Chief Investment Specialist, Sindh Fund Management House, Finance Department, Government of Sindh	Member
4.	Additional Secretary (Coal), Energy Department, Government of Sindh, Karachi	Member/Secretary
5.	Chief Engineer, Sindh Coal Authority, Karachi.	Member (Technical)
Co-opted Members		
The Committee can co-opt up to two members.		

Terms of Reference

- 1 Approval of Request for Proposal before issuance
- 2 Short listing of consultants in accordance with the criteria
- 3 Evaluation of technical and financial proposals in accordance with criteria
- 4 Finalization of recommendation based on evaluation as mentioned at para (3) above
- 5 Perform any other function ancillary and incidental to the above

AGHA WASIF ABBAS
SECRETARY, ENERGY DEPARTMENT GOVT OF
SINDH

TO/ED(Coal)/5-18/2016

Karachi, dated: September 29, 2016

Copy forwarded for information to:

1. The ACS (Dev), P&D Deptt, Government of Sindh.
2. The Secretary (Finance), Govt. of Sindh.
3. The Accountant General, Sindh.
4. The Managing Director, SPPRA.
5. The Director General, PPP Unit, Government of Sindh.
6. The Director General, Sindh Coal Authority.
7. The Committee member (All)
8. The P.S. to Secretary, ED.


(SHARIQ RAZA)
TECHNICAL OFFICER



**GOVERNMENT OF SINDH
ENERGY DEPARTMENT**

NOTIFICATION

TO/ED(Coal)/5-18/2016:- In pursuance of Rule 31 of the Sindh Public Procurement Rules 2010 (Amended 2013), the Govt. of Sindh is pleased to constitute a complaint redressal committee (CRC) "Technical and Financial Feasibility Study of Keti Bundar Project", comprising of following members and ToRs:

- | | |
|--|----------|
| (i) Secretary, Energy Department, Government of Sindh, Karachi | Chairman |
| (ii) AG Sindh (through representative), Karachi | Member |
| (iii) Mr. Shahab Qadir, Engro Power Thar Limited, Karachi
(An independent professional) | Member |

Terms of Reference

- To examine complaint (s) of bidder (s) with regard to the procurements in above cited project.
- To take decision in light of SPPRA Rules 2010 (Amended 2013)

(AGHA WASIF ABBAS)
SECRETARY TO GOVERNMENT OF SINDH

TO/ED(Coal)/5-18/2016

Karachi, dated: November 30, 2016

Copy forwarded for information to:

1. The ACS (Dev), P&D Deptt., Government of Sindh, Karachi.
2. The Accountant General, Sindh, Karachi.
3. The Secretary, Finance Department, Karachi.
4. The Managing Director, SPPRA, Karachi.
5. The Director General, Coal Mines Development, Karachi.
6. The Additional Secretary (Coal), Energy Department, Karachi.
7. The DS (Staff) to CS Sindh, Karachi.
8. The COO, SECMC, Karachi.
9. The P.S. to Secretary, ED, Karachi.
10. Office Order file.

(SHARIQ RAZA)
TECHNICAL OFFICER



No. TO/ED (Coal)/5-18/2016

**GOVERNMENT OF SINDH
ENERGY DEPARTMENT**

Karachi, dated: December 23, 2016

**SUBJECT: TECHNICAL AND FINANCIAL FEASIBILITY OF KETI BANDAR
PROJECT- CONSULTANT SELECTION COMMITTEE MEETING.**

Minutes of the consultant selection committee meeting held on 21-12-2016 at 12:00 noon under the chairmanship of Director General, Coal Mines Development, Government of Sindh are enclosed herewith for information, record and necessary action.

(ABU BAKAR MADANI)
ADDITIONAL SECRETARY
(COAL)/COMMITTEE SECRETARY
Phone # 021-99204607

Enclosures: As above

DISTRIBUTION:

1. The Senior Chief PP&H, P&D Deptt., Karachi.
2. The Chief Investment Specialist, SFMH, Finance Department, Karachi.
3. The Chief Engineer, Sindh Coal Authority, Karachi.
4. The Director PPP Unit, FD Sindh, Karachi.
5. Mr. Sultan Farooq Khan, Director MEConsult (Pvt.) Limited, Karachi.

C.C to:

1. The P.S. to Secretary ED, Karachi.
2. The P.S. to DG, Coal Mines Development, Karachi.



GOVERNMENT OF SINDH ENERGY DEPARTMENT

Karachi, dated: December 22, 2016

SUBJECT: MINUTES OF SIXTH MEETING OF THE CONSULTANT SELECTION COMMITTEE FOR "TECHNICAL AND FINANCIAL FEASIBILITY OF KETI BANDAR PROJECT" HELD ON 21-12-2016 AT 12:00 NOON AT KARACHI.

Sixth meeting of the Consultant Selection Committee for Technical & Financial Feasibility of Keti Bandar Project was held on 21st December, 2016 at 12:00 Noon under the chairmanship of Director General, Coal Mines Development, Energy Department Government of Sindh, Karachi. Following attended the meeting:-

1.	Mr. Rashid Hussain Kazi, Director General, Coal Mines Development	In Chair
2.	Mr. Khalid Mehmood Siddiqi, Senior Chief PP&H, P&D Department	Member
3.	Mr. Muhammad Ali Memon, Chief Engineer, Sindh Coal Authority	Member
4.	Mr. Abu Bakar Madni, Additional Secretary (Coal), Energy Department	Member/Secretary
5.	Syed Shanawaz Nadir Shah, Chief Investment Specialist, Finance Department	Member
6.	Mr. Fahad Ansari, Director PPP Unit, Finance Department	Co-opted Member

1. The chair welcoming the participants, informed the forum that the Honorable Prime Minister of Pakistan has directed to include the Keti Bundar Project in CPEC projects' list. The Additional Secretary, Energy Department read the agenda items: (i) To review draft Request for Proposal (RFP) document (circulated via email to all participants); (ii) to nominate a co-opted member in place of Mr. Sultan Farooq Khan; and (iii) to consider requests for extension in RFQ submission date.

2. Mr. Shahnawaz, Chief Investment Specialist, Finance Department with the permission of chair informed the forum that several common queries have been received from various financial institutes, banks and other firms. However, he presented queries for consideration of waiver or else (i) Restriction of Memorandum of Association and Article of Association for foreign partners (ii) Power of Attorney for foreign firms (iii) Shareholders certificate could be submitted on letter head (iv) Clarity

in role of law firm (iv) banks may be exempted from the condition of conflict of interest and (v) "Expression of Interest (Eoi) for short listing of consultants" instead of "Pre-Qualification" as per Rule-73 of SPP Rules 2010 (Amended 2013).

3. The Committee discussed the agenda items, queries, request of M/s. E'lan Partners and Engro Powergen for extension in date for submission of proposal.

4. After detailed discussions, the committee made following decisions:-

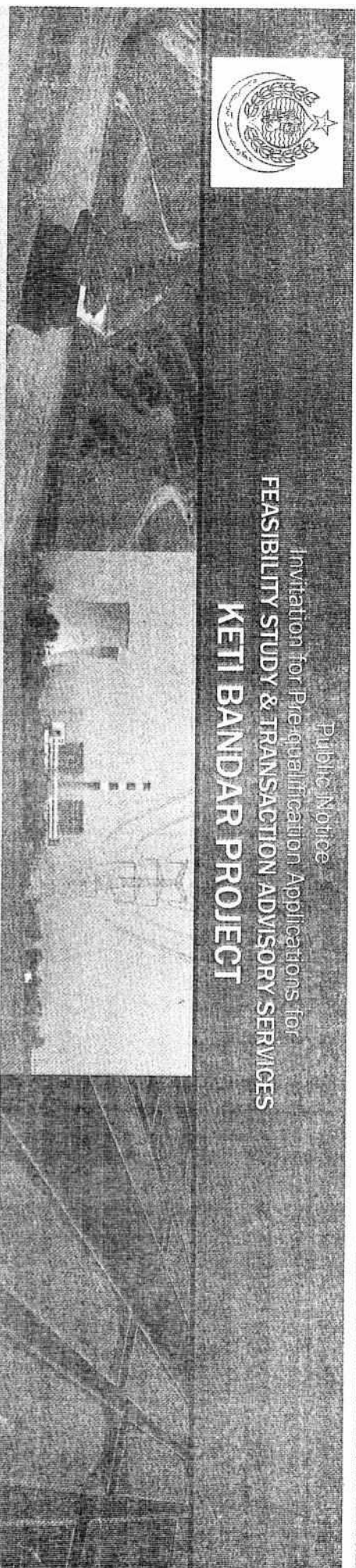
- (i) RFQ will be amended in accordance with the queries received from interested parties and an addendum of RFQ will be hoisted/ published as per Sindh Public Procurement Rules 2010 (Amended 2013).
- (ii) Nomination of co-opted member in place of Mr. Sultan Farooq Khan will be referred to the Secretary, Energy Department to finalize. However, member may like to give name of any suitable candidate to be taken as co-opted member.
- (iii) It was unanimously agreed that last date for Expression of Interest (Eoi) be extended up to 31-01-2017. Such corrigendum for an extension will be published in national dailies.
- (iv) All members will share their input for RFP. Same will be presented in next meeting.
- (v) Next meeting will be held on 05-01-2016 at 03:00 pm to further discuss the RFP document.

5. The meeting ended with a vote of thanks to and from the chair.

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Public Notice
Invitation for Pre-qualification Applications for
FEASIBILITY STUDY & TRANSACTION ADVISORY SERVICES
KETI BANDAR PROJECT



The Assignment

The Energy Department, Government of Sindh, hereby invites pre-qualification applications from reputable firm(s)/consortia for the feasibility study & transaction advisory services in respect of Keti Bandar Project.

The Project is an important part of Government of Sindh strategy towards developing energy sector. Realizing that a sustainable solution to Pakistan's deep-rooted energy problems lies in large-scale coal based power generation from indigenous coal reserves, the Government of Sindh initiates this Project to promote coal based energy solutions. A coal based power plant is thus desired and intended to be established at the ancient port site of Keti Bandar where coal from Thar Coal Blocks can be transported and converted into electric power. This shall not only significantly improve the viability of the coal excavated, reduce cost of production and electricity tariff. Interested firms/consortia need to furnish relevant documents pursuant to the pre-qualification document to demonstrate experience and expertise to undertake feasibility study and transaction advisory services for Keti Bandar Project.

Brief Scope of Work

The scope of work for the transaction advisor to develop the project is provided in the pre-qualification document. However, briefly, the Transaction Advisor/ Consulting Firm(s) shall be expected to perform following tasks:

- a) Conduct Technical Feasibility of the Keti Bandar Project.
- b) Conduct Legal and Financial feasibility including the assessment of public private partnership (PPP) options.
- c) Bid Management, transaction negotiations and financial close.

Eligibility: Registration with Sindh Revenue Board (SRB) or relevant tax authorities. Further eligibility mentioned in the prequalification document.

Response Time: From the issuance of pre-qualification documents i.e. November 23, 2016 to December 28, 2016

Pre-qualification Application Deadline: December 29, 2016 at 02:00 p.m. Late proposals shall not be entertained and will be rejected.

Pre-qualification Application Opening: December 29, 2016 at 03:00 p.m.

Pre-qualification Application Submission and Opening Address: Additional Secretary (Coal), Energy Department, State Life Building No. 3, 2nd Floor, Dr. Ziauddin Ahmed Road, Karachi.

Pre-qualification Application shall be available to download (free of cost) on the below mentioned websites:

www.pppunit@sindh.gov.pk www.ppr@sindh.gov.pk and www.sindhnaep.gov.pk

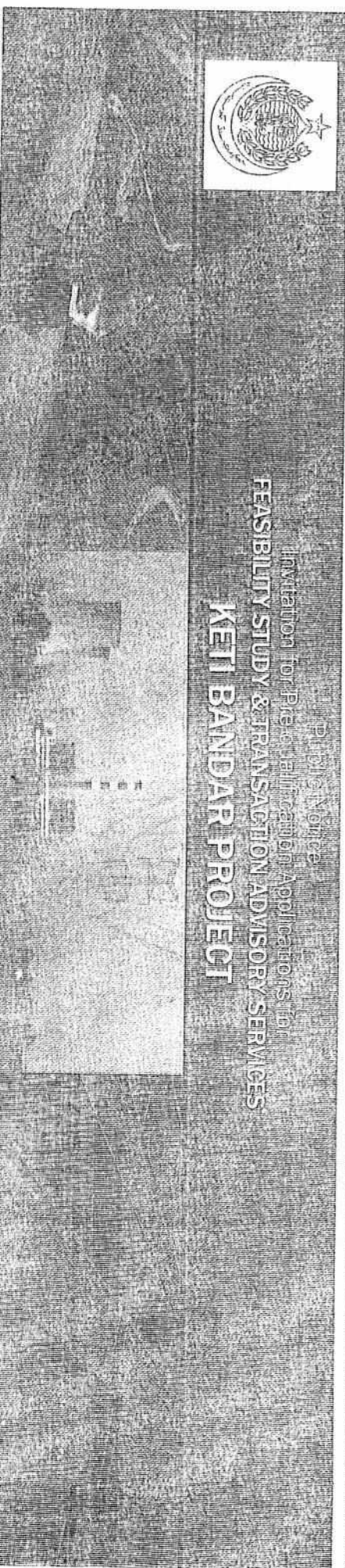
For Further Information

Mr. Abu Bakar Maqsood
Additional Secretary (Coal)
Energy Department
Phone: 021-9920 7132-34
Email: abubakrmaqsood14@gmail.com

Mr. Sharif Raza Mirza,
Technical Officer,
Energy Department
Phone: 021-9920 4607
Email: sharifr@hotmail.com



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Pre-qualification Application shall be available to download (free of cost) on the below mentioned websites:
www.pppunsindh.gov.pk www.pprashindh.gov.pk and www.sindhenergy.gov.pk

For Further Information

Mr. Abu Bakar Mehmood
 Additional Secretary (Coal)
 Energy Department
 Phone: 021-9920 7132-34
 Email: abubakrmehmood@gmail.com

Mr. Shahn Raza Mirza,
 Technical Officer,
 Energy Department
 Phone: 021-9920 4607
 Email: shahnrd@hctmail.com